



Updated January 27, 2019

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San Francisco CA 94105  
<https://kwanti.com>

## Privacy and Security

### Collection of Information

Kwanti collects the following personally identifiable information:

- Your email address, firm's name and address
- Your name and telephone number

This information is collected for the sole purpose of account support and is not communicated to any third party. You can access 'My Account' page to review and edit the personal information stored by Kwanti.

Client data stored by Kwanti is limited to portfolio titles and portfolio positions that you enter into Kwanti or import through a secure data link from one of our integration partners, if you activate these links. Kwanti does not share client data with any third party unless you provide a written authorization to do so.

### Use of cookies

Kwanti uses authentication cookies to maintain a secure, encrypted connection between your browser and our servers.

### Commitment to Data Security

Kwanti enforces strict policies for data security and privacy, including:

- Continuous monitoring of network activity and daily review of data access logs. Accounts are automatically locked if suspicious activity is detected.
- Strong encryption when transmitting information and for data storage.
- Two factor authentication. This is optional but strongly recommended to our subscribers.
- Our servers are located in a SSAE16 certified datacenter, with 24x7 security staffing and biometric scanner access. Access to the information is controlled through strictly enforced policies and restricted to authorized employees.

- Kwanti conducts background checks on new employees. The checks include criminal and employment verifications.
- Servers are actively maintained and continuously updated to the latest supported versions of system packages. Server protection include firewall, brute force protection, malware scanning.
- Vulnerability assessment and penetration testing are conducted on a regular basis by an external audit company.
- Kwanti is PCI-DSS compliant. PCI-DSS is a standard covering protection of customer account data.
- Kwanti supports DKIM (Domain Keys Identified Mail) and DMARC (Domain-based Message Authentication, Reporting & Conformance) for signing outbound emails.

### **Privacy Contact Information**

If you have any questions, concerns, or comments about our privacy policy you may contact us by e-mail: [support@kwanti.com](mailto:support@kwanti.com) or by phone: (415)354-9703 ext. 1